

Credit Facilities

Williams & Connolly is experienced in structuring and negotiating complex debt financings, including both traditional revolving credit and term loan agreements (secured and unsecured) and structured financings. Williams & Connolly has represented major borrowers and negotiated acquisition financing for acquirers and global debt refinancing by international enterprises, as well as more conventional working capital financing. For example, we have regularly represented both a large privately held energy company and a large privately held automotive distribution and finance company in their external financing, including term credit facilities, revolving credit facilities, equipment financing and asset-backed financings.

The firm is a creative leader in the area of asset securitization and structured finance, concentrating in the financing of difficult asset types. For example, our work for World Omni Financial Corp., a major automobile leasing and finance company, has encompassed a wide variety of both publicly offered and privately placed asset securitizations and other structured financings. These involved a variety of receivables, including dealer floor plan receivables, automobile retail installment contracts and retail automobile leases. All told, we have represented World Omni in connection with several billion dollars of asset-backed financings.